

CAPABILITY STATEMENT



ADVISOR

BROKER

ADMINISTRATOR

Comprehensive HR & Benefits Consulting, Communication, & Administrative Support Services

Founded • 2005

Employees • 30

US Offices • 2

NAICS CODES

524210 • 541612

524298 • 541611

524292

EIN • 56-2523265

DUNS • 624302084

CAGE • 4Y1Q5

SECURITY ACCREDITATIONS

NIST SP 800-53 • SP 800-171

SOC 2 COMPLIANT

Client Performance

Delta Air Lines | Lockheed Martin | TD Ameritrade | U.S. Securities & Exchange Commission | Federal Deposit Insurance Corp. (FDIC) | U.S. Office of Personnel Management | State of Florida | State of Georgia | North Carolina Retirement System | City of Atlanta

Team Members' Experience

Anheuser-Busch | CIBA Vision | The Coca-Cola Company | Dresser-Rand | Georgia Pacific | Holiday Inn
Office Depot/Office Max | Siemens | Southern Company | Tyco International | UNIFI

"Benalytics is trusted by the largest employer in America with over 8 million members. For another client, we reduced costs by \$42 million while enhancing their benefits package."

Charles G. Atkinson, PMP, Managing Principal



Comprehensive HR & Benefits Support

For over 20 years, Benalytics has supported fully insured and self-funded employers with cutting-edge analytics, technology, and multi-media communication. From 2 to 8 million members, our goal is to simplify administration, engage employees, and reduce costs. Led by senior consultants and health underwriters from leading consulting, actuarial, and insurance firms, our services rival those of the largest national firms – at a fraction of the cost.



Benefits

- Strategy, funding & plan design
- Underwriting, renewals & rate negotiation
- Data analytics & financial modeling
- Claim audits & dependent verification
- Benchmarking, RFP design & management
- Core, voluntary, supplemental benefits



Communication

- HR & benefits branding
- Stakeholder research, surveys, & focus groups
- Employee outreach & enrollment
- Website design, programming & hosting
- Customized multi-media, multi-platform campaigns to engage, educate & motivate



Public Health Plans

- Plan enrollment, administration, financial management & recordkeeping
- Adjudication, resolution & appeals of claims
- Program branding
- Multi-platform outreach, engagement, education & advocacy for participants
- 24/7 resources & customer services



Administration

- Plan management & administration
- Customized online enrollment platforms
- Billing, auditing, & premium reconciliation
- Compliance & reporting
- Call center & customer service
- Claims advocacy, support & administration



Human Capital

- Compensation surveys & benchmarking
- Opinion surveys, data collection & analysis
- Human Resource & Total Rewards strategy
- Onboarding & life cycle management
- Change management & labor relations



Partnership

- Expert, independent advice, with objective insights, new ideas & fresh perspectives
- Brokerage option for no-cost services
- Flexible & available for ad hoc projects, end-to-end service, or sub-contracting with your Primes

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CELEBRATING
20 YEARS